



SEMINARS HY2/2022

OUR SEMINARS AT A GLANCE

Seminare für unsere
deutschsprachigen Kunden

INTRODUCING QPLIX
13.09.2022

**BUCHHALTUNGS-
LOGIK &
TRANSAKTIONEN**
20.09.2022

ANALYSE BASIS
27.09.2022

REPORTING BASIS
11.10.2022

LIQUIDE ASSETS
AKTIEN & ANLEIHEN
18.10.2022

ILLIQUIDE ASSETS
**IMMOBILIEN &
PRIVATE EQUITY**
25.10.2022

ANALYSE APPLIED
08.11.2022

REPORTING APPLIED
15.11.2022

Seminars for our
English-speaking customers

INTRODUCING QPLIX
15.09.2022

**ACCOUNTING &
TRANSACTIONS**
22.09.2022

ANALYTICS BASICS
29.09.2022

REPORTING BASICS
13.10.2022

Note: This brochure only contains information about our English seminars. If you are interested in one of the courses in German language, please download the brochure on the German version of our website.

LOOKING FORWARD TO WORKING TOGETHER!

QPLIX GMBH, NUSSBAUMSTRASSE 12, 80336 MÜNCHEN



QPLIX



SEMINARS HY2/2022

INTRODUCING QPLIX

09/15/2022 | 09:00 – 12:00 a.m. | 190EUR

In our QPLIX Introduction you will get to know the vision and the aspiration behind the QPLIX software. You will get an overview of the basic concepts, system areas and their interrelationships. You will learn how to navigate in QPLIX and how we support you in your daily work with the software.

After this seminar you will

- know QPLIX's most important key functions
- know our products and corresponding features
- understand our way of working and how you can benefit from it
- know all of our supporting measures enabling you to quickly help yourself
- know the software's different system areas and how to navigate through them
- know the software's most important basics which are fundamental for a successful application.

Required QPLIX Knowledge

- None.

Content

- QPLIX story, most important key features and products
- Introduction to working with QPLIX, including our agile way of working and the extensive support possibilities
- general software structure and the different system areas
- most important basics such as the mapping of ownership structures and assets, the idea of the accounting logic in QPLIX as well as the basic idea behind our analytics and reporting tool
- QPLIX portal

Further Information

- The contents of this seminar are standardized and will be demonstrated on a training system.

Registration

- Registration for this seminar is via <https://www.qplix.com/solutions/services/academy>. If you have any questions, please contact us at 089 - 998 2716 72 (Tanja Unsöld) or send us an email at academy@qplix.com.



SEMINARS HY2/2022

ACCOUNTING & TRANSACTIONS

09/22/2022 | 09:00 – 12:00 a.m. | 190EUR

This seminar provides basic knowledge about accounting and transactions in QPLIX, which form the basis for successfully entering transactions. We offer additional seminars for entering and tracking transactions regarding liquid and illiquid assets.

After this seminar you will

- know the underlying accounting logic in QPLIX. Also, you will know where to view and edit accounting configurations
- understand the setup and functioning of charts of accounts
- know the transaction mask and transaction record
- understand the concept of accounting cycles
- know how to find, check and adjust transactions
- be able to link documents (e.g. transaction documents) with related transactions.

Required QPLIX Knowledge

- For beginners we recommend our seminar "Introducing QPLIX" which gives first impressions of the software's design and setup.
- Basic knowledge of the "Universe" area

Content

- Accounting in QPLIX
- entering transactions
- Charts of Accounts
- Transaction records (incl. accounting cycles)
- find, check and edit transactions
- Transactions and documents

Further Information

- The contents of this seminar are standardized and will be demonstrated on a training system.

Registration

- Registration for this seminar is via <https://www.qplix.com/solutions/services/academy>. If you have any questions, please contact us at 089 - 998 2716 72 (Tanja Unsöld) or send us an email at academy@qplix.com.



SEMINARS HY2/2022

ANALYTICS BASICS

09/29/2022 | 09:00 – 12:00 a.m. | 190EUR

The Analytics Basics Seminar provides a general introduction to the QPLIX Analytics area and teaches basic skills for viewing and creating analyses.

After this seminar you will

- know the basic features of the Analytics section
- understand the importance of Presets in analyses and reports
- be able to edit existing analyses as well as to add and to remove commands
- know how to create a simple analysis and understand fundamental concepts when it comes to creating correct analyses

Required QPLIX Knowledge

- For beginners we recommend our seminar "Introducing QPLIX" which gives first impressions of the software's design and setup.
- Basic knowledge of the "Universe" area

Content

- Features of the Analytics area
- Concept and idea behind „Presets“
- call up allocations and run live-analyses
- edit analyses (presets)
- create new analyses (presets)
- manage & share presets

Further Information

- The contents of this seminar are standardized and will be demonstrated on a training system.

Registration

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SEMINARS HY2/2022

REPORTING BASICS

10/13/2022 | 09:00 – 12:00 a.m. | 190EUR

The Reporting Basics seminar offers a general introduction to QPLIX's Reporting and provides an overview of the core functions and basic knowledge for generating and creating reports.

After this seminar you will

- know the Reporting area and its features
- be able to generate reports as well as to create your own reports
- understand why the idea of presets is essential when working with reports
- be able to identify and fix simple errors in reports

Required QPLIX Knowledge

- Basic knowledge of the „Universe“ area
- Basic knowledge of the „Analytics“ area (especially as to the idea of presets)

Content

- Generate reports based on existing report templates
- Create your own report based on existing report templates
- Create and configure your own report elements (single pages)
- Fix simple errors in the visual presentation of report elements

Further Information

- The contents of this seminar are standardized and will be demonstrated on a training system.

Registration

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FURTHER INFORMATION

In our standardized seminars, we offer both beginners and experienced users of the software insights into various subareas with different topics of focus. The seminars are held remotely via teams and are limited to a maximum of 6 participants. Several customers can register ("open" seminar). For more information on the contents, please refer to the seminar lists.

Good to know: Training materials (incl. exercises) are provided for each seminar.

RATES

- Basic price Seminar* 3h 190,00 € p.P.

**Seminar invoices are issued monthly on the basis of the seminars booked in the respective month.*

The prices quoted are net and do not include the legally owed value-added tax, if applicable.

TECHNICAL REQUIREMENTS

- Laptop or Tablet
- System access (Okta or Token)
- Internet

We recommend using two screens. This way you can follow the presentation on one screen and perform exercises in your QPLIX training system on the other screen.

CONTACT & REGISTRATION



Tanja Unsöld

tanja.unsoeld@qplix.com

You can register for the seminars via
<https://www.qplix.com/solutions/services/academy>.

If you have any questions, please contact us at 089 - 9982716 72 (Tanja Unsöld) or send us an e-mail at academy@qplix.com.